

1 **Research Article**

2 **Evaluation of Sample Preparation Practices Common with**
3 **Differential Thermal Analysis of Grapevine Bud Cold**
4 **Hardiness**

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6 Jason P. Londo,^{1*} Michelle M. Moyer^{2*} Maria Mireles,² Lynn Mills,² Markus
7 Keller,² Beth Ann Workmaster,³ Amaya Atucha,³ and Al P. Kovaleski³

8
9 Author Affiliations: ¹School of Integrated Plant Science, Horticulture section, Cornell University, 630
10 West North Street, Geneva, NY 14456; ²Department of Horticulture, Washington State University –
11 Irrigated Agriculture Research and Extension Center, 24106 North Bunn Road, Prosser, WA 99350;
12 ³Department of Horticulture, University of Wisconsin-Madison, 1575 Linden Drive, Madison, WI 53705.

13
14 *Corresponding Authors (jpl275@cornell.edu; michelle.moyer@wsu.edu)

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32
33 **Abstract:** Differential thermal analysis (DTA) is a popular semi-automated method for determining the
34 temperature at which plant tissues freeze. It is used to evaluate effects of environmental variables,
35 genotypes, and various agronomic practices on cold hardiness, as well as an Extension tool for cold
36 hardiness monitoring and decision support for growers of many specialty crops. The study presented here
37 evaluated common approaches in sampling and preparation of dormant grapevine compound buds for
38 DTA, to provide a reference point as to which adjustments might be cause for excessive variation in
39 subsequent data. We found that common adjustments in sample preparation, whether using foil packets,

40 moistened tissue paper, or bud orientation, resulted in little consistent consequence in observed DTA
41 values, typically resulting in a variation of less than 1°C. The same was true for storage (or shipping
42 conditions) of 24 h or less, provided samples were maintained at low, but above-freezing temperatures
43 (1.6 to 4°C). Finally, influence of bud position along the length of the cane was also not found to be
44 consistent. Taken together, these findings demonstrate that the robust nature of DTA for estimating
45 grapevine cold hardiness offsets the potential impact of variation introduced from different sample
46 preparation methods. These results can be used to help those wishing to develop DTA protocols, or
47 expand their capacity to conduct DTA analysis, to better design their laboratory protocols to best suit their
48 individual program needs. Consistency in DTA approach is likely more important than the specific
49 methods used, especially when comparing relative differences in observed lethal temperatures.

50 **Key words:** Cold hardiness, controlled freezing, endodormancy, low temperature exotherm, protocol
51 evaluation, *Vitis*

52 Introduction

53 Low-temperature injury to dormant grapevines (*Vitis* sp.) is a common occurrence in cool and
54 continental climate viticulture regions (Clark 1936, Clore et al. 1974, Fennell 2004, Zabadal et al. 2007,
55 Davenport et al. 2008, Dami et al. 2012, Londo and Martinson 2015). This injury occurs in multiple
56 forms – from phloem damage that is repairable (Esau 1948), to damage to overwintering compound buds,
57 which triggers management responses to mitigate crop loss, to permanent damage to the xylem and vine
58 death, which results in vine retraining or vineyard replanting (Wolfe 2001). Given the potential economic
59 impact cold damage has on commercial grape production, there have been concerted efforts over the years
60 looking at methods to estimate cold hardiness and to understand acclimation and deacclimation processes
61 in grapevine (e.g., Pellett 1971, Clore et al. 1974, Stergios and Howell 1977, Wolf and Pool 1987, Wolf
62 and Cook 1994, Ferguson et al. 2014, Dami et al. 2016, North et al. 2021).

63 Central to these efforts has been the advancement of cold hardiness monitoring techniques and
64 technologies, from visually assessing damage after naturally occurring cold events (Clark 1936, Zabadal
65 et al. 2007, Davenport et al. 2008, Moyer et al. 2011, Dami et al. 2012), to controlled freezing of tissue
66 and visual damage assessment (Clore et al. 1974), to a semi-automated procedure with controlled freezing
67 and measurement of the temperature at which intra- and intercellular water freezes (Wample et al. 1990,
68 Wolf and Cook, 1994, Mills et al. 2006). The advancement of cold hardiness evaluation approaches has
69 also seen an increase in the number of studies using these tools to evaluate the influence of genetic,
70 environmental, or horticultural factors on cold hardiness of grapevines (Wample et al. 1993, Wolpert and
71 Howell 1984, Davenport et al. 2008, Zhang and Dami 2012, Ferguson et al. 2014, Londo and Martinson
72 2015, Shellie et al. 2015, Buztepe et al. 2017, Londo and Kovaleski 2017, Yilmaz et al. 2021), and many
73 other specialty crops: fruit crops such as peach (*Prunus persica*; Liu et al. 2019), sweet cherry (*Prunus*
74 *avium*; Kose and Kaya, 2022), apricot (*P. armeniaca*; Kovaleski, 2022), blackberries and raspberries
75 (*Rubus* spp.; Warmund and George, 1990); ornamental crops such as Eastern redbud (*Cercis canadensis*),
76 flame azalea (*Rhododendron calendulaceum*), and forsythia (*Forsythia* spp.) (Kovaleski, 2022); and
77 forest species such as balsam fir (*Abies balsamea*), red maple (*Acer rubrum*), and sugar maple (*A.*
78 *saccharum*) (Neuner et al. 2019, Kovaleski 2022).

79 With the increase in interest in evaluating cold hardiness, there has also been an increase in the
80 number of methods for sample collection and processing for the purpose of cold hardiness evaluation.
81 Many of these alternative approaches have been devised to overcome some regional or resource limitation
82 that would otherwise prevent the intended study. Whether or not it is necessary, this has also led to
83 scrutiny over protocol approaches with the concern that different approaches are likely to introduce error
84 in the accuracy of results obtained by differential thermal analysis (DTA). All evaluations of DTA are
85 estimates of freezing resistance and cold hardiness. The principle of DTA is the direct measurement of the
86 low temperature exotherm (LTE), which is a measure of intracellular ice formation when the mechanism

87 of supercooling fails (Graham and Mullin 1976). Measuring LTE is a favored method for rapid
88 assessment of bud cold hardiness relative to the laborious task of visual assessments of internal bud
89 oxidative browning following low temperature events (Andrews et al. 1984, Wolf and Pool 1987,
90 Wample 1990, Wolf and Cook 1994, Mills et al. 2006, Dami et al. 2016, Londo and Kovaleski 2017,
91 North et al. 2021). However, estimating bud cold hardiness from a collection of dormant buds using DTA
92 is simply that – an estimate. While the absolute cold hardiness may never be known; knowing what an
93 LTE value is relative to a treatment of interest (i.e., result of a viticulture practice, time in season, or
94 another variety) can provide both useful scientific evidence for understanding a physiological process, or
95 a practical guide for developing cold-response strategies. Most studies involving the evaluation of cold
96 hardiness focus on the comparison of treatments or contrasts between varieties, rather than the discovery
97 of the absolute value of cold hardiness. DTA is frequently presented as a mean of a subsample of a
98 population (Mills et al. 2006, Londo and Kovaleski 2017) demonstrating the value of precision. However,
99 it should be noted that some studies have preferred to use the median (e.g., Wolf and Pool 1987, Dami et
100 al. 2016). Additionally, all current methods of cold hardiness evaluation require removal of tissue samples
101 from the field, precluding any possibility of measuring true, field cold hardiness. Thus, we suggest that
102 best practices associated with DTA in grapevine, and perhaps other perennial cropping systems, should be
103 focused on what reduces the amount of error observed in that system (precision), rather than designed to
104 achieve the “absolute” value (accuracy), which may never be determined.

105 A common criticism that is stated for studies conducting DTA relates to the temperature at the time of
106 sample collection and the time taken during processing (Kaya and Kose 2020). The concept is that if
107 sample collection and preparation is not done rapidly, and samples are not maintained at the same
108 temperature as that experienced during collection, then rapid deacclimation would occur which would
109 shift observed cold hardiness values. Effects of preconditioning canes with subfreezing temperatures
110 demonstrates it is possible to shift LTE measurements to lower values (Quamme 1986) and Kovacs et al.

111 (2002) demonstrated that dehydration of collected canes can also alter LTE measurements, shifting them
112 lower as dehydration increases over time. While some studies have looked at the potential for collection
113 temperature to have a meaningful impact on DTA analysis, most focused on storage conditions that are
114 well-above typical storage and transport temperatures (i.e., 20°C versus 0 or 4°C), and extrapolate those
115 findings to apply to all pre-processing storage conditions (e.g., Kaya and Kose 2020). Understanding the
116 true impact of these factors on the accuracy and precision of DTA could improve the efficiency of sample
117 collection and might also facilitate the development of DTA “centers” that can process out-of-area
118 samples. Furthermore, if these factors were found to be of minor importance for DTA accuracy, this
119 would permit direct comparison of data collected in different laboratories.

120 Selection of the nodes included in DTA analysis by various research groups varies, presumably in
121 part due to differences in pruning styles, location, and training systems (Howell and Schaulis 1980,
122 Walpert and Howell 1984, Wolf and Pool 1987, Dami et al. 2016, Wang et al. 2020, North et al. 2021).
123 However, it is common practice for the collection of dormant canes in the field to typically target buds at
124 position 3 through position 12 from the cane base. However, restricting DTA analysis to buds at these
125 positions limits the capacity for evaluating varieties in small plot trials, mapping populations (Wang et al.
126 2020), and germplasm repositories (Londo and Kovaleski 2017), resulting in less sample points being
127 examined and thus reducing replication.

128 The objectives of this study were to: 1) Evaluate several sample preparation procedures that are
129 commonly described in DTA protocols evaluating cold hardiness of *Vitis* compound (overwintering)
130 buds; 2) Assess how storage or shipping of buds might impact cold hardiness assessments; and 3)
131 Understand how bud position may or may not impact observed cold hardiness. The study emphasis was to
132 determine the sources of error common in cold hardiness assessments and to place that error into the
133 appropriate biological context for research and extension outcomes. These results could assist those
134 conducting this type of research to best evaluate their own procedures and error tolerance. It may also

135 remove unnecessary research and review barriers that might prevent groups from collaborating on, or
136 publishing information, that is regionally to globally relevant for the evaluation of bud cold hardiness.
137 This includes limitations on equipment style and availability (which may require differences in sample
138 preparation or storage), as well as limitations on the types of buds that can be collected for evaluation
139 when considering different pruning strategies (cane vs. spur) that are common in cold-winter production
140 systems.

141 **Materials and Methods**

142 **Basic approach and equipment used in differential thermal analysis of grapevine organs.** In all
143 experiments, the overwintering, compound buds of various grape (*Vitis* spp.) varieties were examined
144 with DTA. Buds were sampled at various times (November through March) over the dormant period in
145 the northern United States as described in specific experiments below. Buds were excised from canes
146 within 30 minutes of collection from the field (unless specified differently for individual experiments) by
147 removing bud and as much of the bud cushion as possible such as to not negatively impact cold hardiness
148 (as described in Pratt and Pool 1981, and Quamme 1986). Removing buds from the cane tissue, preparing
149 the samples in the sample wells and engaging the freezer program was typically completed within 45 min.
150 In Wisconsin, bud excision and preparation can exceed the 45 min mentioned above due to the original
151 design of the DTA system. However, at this location, cane and bud tissues are kept cool with water ice
152 coolers during setup. The Wisconsin location only participated in Experiment 2. Buds were then prepared
153 for DTA as described for each experiment below.

154 The general DTA approach used by all laboratories participating in this study followed the method
155 reported by Mills et al. (2006), with modifications as described for individual experiments. Generally,
156 five to nine buds are placed on a thermoelectric module (TEM), nestled inside each sample well, and a
157 LTE is recorded for each individual primary bud. The freezing program reduced the chamber temperature
158 from +4°C to -40°C at a rate of -4°C/hr. Multiple programmable freezing units were used in the course of

159 this study. High temperature exotherms (HTEs) were noted and values for LTEs extracted from the DTA
160 data were visually interpreted by experienced users based on the data plotting software used at each
161 location (Washington, Wisconsin, New York). In all cases, LTE peaks are recorded as changes in voltage
162 across a TEM plate with temporal reference to temperature recorded by a thermocouple.

163 In New York, four different programmable freezing units were used. Sample plates and dataloggers
164 are as described in Mills et al. (2006). Three of the systems utilize Tenney T2C environmental chamber,
165 the fourth system uses a BTC Tenney freezer (Tenney Environmental, New Columbia, PA). Each freezer
166 setup has capacity for 4 sample trays, each holding 9 sample wells and a dedicated well for temperature
167 tracking. All units employ a removable internal air deflector to improve air distribution and temperature
168 evenness around the sample plates. All freezer units are housed in a single laboratory space on the
169 AgriTech campus of Cornell University, Geneva, NY. Data were recorded from each freezer unit
170 connected to either a Keithley 2700 or 2701 multimeter data acquisition system (Keithley Instruments,
171 Cleveland, OH) linked with a dedicated computer running the BudFreezer program (Brock University
172 Technical Services, Electronics Shops, Guelph, Canada). Visual identification of exotherm peaks was
173 conducted by an experienced user, using the BudProcessor and BudLTE programs (Brock University
174 Technical Services, Electronics Shops, Guelph, Canada).

175 In Washington, two different programmable Tenney T2C units were used, and both were designed as
176 described by Mills et al. (2006), with the exception that the WA-1 unit had sample trays permanently
177 wired to the data logger, whereas the WA-2 unit had detachable sample trays that connected to the data
178 logger via a 25 pin D-sub connector. Each freezer setup has capacity for 4 sample trays, each holding 9
179 sample wells and a dedicated well for temperature tracking. Both units had internal air deflectors to
180 improve air distribution and temperature evenness. Units were housed in separate facilities at the
181 Washington State University Irrigated Agriculture Research and Extension Center in Prosser, WA.
182 Identification of exotherm peaks occurred visually, by an experienced user.

183 In Wisconsin, a single programmable Tenney T2C freezing unit was used and DTA was performed
184 using a modified combined methodology of Mills et al. (2006) and Einhorn et al. (2011). Ten TEM
185 sample wells (models HP-127-1.4-1.5-74 and SP-254-1.0-1.3, TE Technology, Traverse City, MI),
186 housed in individual hinged tin-plated steel containers, were evenly spaced and attached to each of four
187 30 x 30 cm perforated aluminum sheet pieces (“trays”; 40 TEMs total). The TEMs of each tray were
188 wired to a single 24-pin D-sub connector. One copper-constantan (Type T) thermocouple (22 AWG) was
189 positioned on each tray to monitor temperature in proximity to the TEM units. Trays were positioned
190 vertically in the freezing unit, and TEMs and thermocouples were connected to a Keithley 2700
191 multimeter data acquisition system (Keithley Instruments, Cleveland, OH). TEM voltage and
192 thermocouple temperature readings were collected at 15-second intervals via a Keithley add-in in Excel
193 (Microsoft Corp., Redmond, WA). Freezing chamber fan turbulence was mitigated by covering individual
194 trays with 1.27 cm thick open-cell foam sheets, as well as the use of a removable piece of perforated
195 corrugated cardboard across the top of the chamber’s interior to function as a diffuser. Identification of
196 exotherm peaks occurred visually by an experienced user.

197 **Experiment 1 - Evaluation of sample preparation techniques.** To evaluate the influence of
198 different sample preparation methods, we designed a series of different experimental treatments (Table 1).
199 Several different methods for preparing plant material for DTA are currently employed by research
200 groups including: 1) placing buds in sample trays with or without moistened tissue paper, 2) with or
201 without aluminum foil packets, and 3) with either the cut surface of the bud (inclusive of a small section
202 of underlying cane / bud cushion) placed facing up (away from the TEM) or down (against the TEM). In
203 all cases, LTE peaks were registered, indicating detection of the freezing event is not prevented by any
204 one treatment. However, the variation between the temperature at which an LTE occurred from a pooled
205 sample of buds and the derived mean of temperature at which an individual LTE occurs may differ.

206 The rationales for and against these various preparation techniques are as follows:

207 1) **Addition of surface moisture:** A small piece of paper tissue, moistened with distilled or
208 deionized water, is placed in each sample well. Moistened tissue in the sample wells is thought to
209 reduce the potential for bud dehydration (which presumably would lead to smaller LTEs that are
210 more difficult to detect) and encourage ice nucleation, contributing to lower variation between
211 bud samples (Wolf and Pool 1987). The argument against this method is that moistening may
212 change the water content of the sample, and raise the temperature at which an LTE occurs, which
213 would imply that a bud is judged less cold hardy than it would be in the field (Mills et al. 2006).

214 2) **Enclosing buds in aluminum foil:** Foil packets are assembled, and buds placed within
215 the packets prior to placement in sample wells. Enclosing buds in foil packets is thought to
216 prevent dehydration during the slow freeze ramp, reducing erroneous reduction in temperature of
217 LTEs (indicating samples are more cold hardy), as well as increase thermal conduction to the
218 TEM surface (Gale and Moyer 2017). The argument against this method is that foil preparation
219 increases sample preparation time, reducing laboratory throughput and if preparation occurs at
220 room temperature, then deacclimation may occur and higher LTE values (less cold hardy) will be
221 observed.

222 3) **Bud orientation relative to sensor (TEM) plate:** Some laboratories position buds with
223 the cut side of the bud (bud cushion) away from the TEM in the sample well; others place the cut
224 side against the TEM. The idea is that reducing the distance between the sensitive bud primordia
225 and the TEM (i.e., the cut side of the bud facing away) should result in more accurate recording
226 of LTE, as the heat transfer distance is minimized. Placing the cut side down is often coupled
227 with the use of moistened tissue to reduce dehydration from the cut bud cushion surface.

228 In Experiment 1, we evaluated different combinations of sample preparation, as listed in the sample
229 preparation methods (**Table 1, Figure 1**). The experiments used both *Vitis vinifera* and *Vitis* hybrid
230 varieties, collected on multiple dates across the winter season, and across three years (**Table 2**). Multiple

231 collection dates, representing buds at all stages of winter physiological status were selected to capture the
232 potential maximum variation observed in grape bud DTA output (Howell 2000, Ferguson et al. 2014,
233 Londo and Kovaleski 2017).

234 **Experiment 2 - Evaluation of time delay (shipping) on sample cold hardiness.** We performed
235 several time-delay experiments to test the hypothesis that dormant buds must be processed immediately
236 after field collection to avoid changes in cold hardiness estimates. Four reciprocal time-delay experiments
237 were completed in this study; the first pair was conducted by shipping samples between New York and
238 Wisconsin (Experiments 2.1 and 2.2), and the second pair between New York and Washington
239 (Experiments 2.3 and 2.4) (**Table 3**). Sample collection and shipment were conducted in both early winter
240 (Experiments 2.1 and 2.3) and late winter (Experiments 2.2 and 2.4), to examine the potential for
241 changing physiological state on shipping impacts. On any given sample date at each location, enough
242 cane material (3 to 6 buds in length), was collected to fill 3 trays (5 buds per sample well, 9 wells per tray;
243 45 buds per tray). After collection, 45 buds (1 tray) were immediately processed for DTA analysis as
244 described above with either preparation style #1 or #6. The remaining buds were kept on canes until
245 storage treatments were complete. Treatments consisted of: 1) Storing cane sections with at least 45 buds
246 for 24 h at +4°C (all experiments), +20°C (Experiment 2.2 only), or until notified by the shipment
247 receiving lab; and 2) Shipping cane sections with at least 45 buds using an over-night service, packaged in
248 a styrofoam insulated box with an iButton (iButtonLink, LLC, Whitewater, WI USA) temperature logger,
249 to receiving locations listed in Table 3. In Experiments 2.2 and 2.4, samples originating from New York
250 were shipped using cool packs to maintain shipping temperatures; samples originating from Washington
251 or Wisconsin were not shipped with cool packs. Shipping typically resulted in 24 to 72 h processing
252 delays. Once shipped samples were received at the end location, the starting location was notified, and
253 both the stored samples and the shipped samples were prepared for DTA analysis at their respective
254 physical locations.

255 **Experiment 3 - Evaluation of influence of bud position along a cane on cold hardiness.** To
256 examine the potential impact of bud position along a cane on measured LTEs, a series of experiments
257 were conducted in New York. Grapevine canes were collected at the dates described below, and a single
258 individual bud was placed in its own sample well within the DTA sample trays. Preparing samples in this
259 manner limits the ability to include replicate cane collections, particularly from long canes. However, it
260 also prevents the potential introduction of variation that might occur if multiple freezing units were used
261 to accommodate a larger experimental sample (i.e., a single freezing unit with 4 trays of 9 wells can only
262 hold 36 buds, which would be approximately 2 canes of 18 buds each). As a result, LTE values were
263 evaluated from both replicated and nonreplicated cane collections based on the slopes of linear
264 regressions using bud position as a numerical variable (and therefore, for non-replicated canes, n is the
265 number of bud positions evaluated in a cane – see Statistical Approach section) to determine the overall
266 expected change in LTE as bud position advanced from base (node varied; 1, 2, or 3) to apex (varied
267 length).

268 Experiment 3.1 examined canes collected from Riesling (18 Oct. 2018; 10 Feb. 2019), Chardonnay (6
269 Jan. 2020), Merlot (6 Jan. 2020), and Marechal Foch (8 Jan. 2020; 12 Jan. 2020) with the goal of testing
270 if bud position significantly influences cold hardiness as evaluated from the cane base to apex. For
271 Riesling on 18 Oct. 2018, buds from node positions 3 through 20 were sampled on three replicate canes;
272 on 10 Feb. 2019, buds from node positions 2 through 19 were sampled on two replicate canes. For
273 Chardonnay and Merlot on 6 Jan. 2020, buds from node positions 1 through 9 were sampled from two
274 replicate canes. For Marechal Foch, buds from node positions 1 through 40 were sampled from one cane
275 on 8 Jan. 2020, and buds from positions 1 through 35 were collected from one cane on 12 Jan. 2020. The
276 high number of nodes prevented testing of multiple canes of Marechal Foch at a single sample date. Thus,
277 Marechal Foch was evaluated at two separate collection dates.

278 Experiment 3.2 examined 20 total canes of Merlot covering bud positions 1 through 9 collected at a
279 single time point. Initially four replicate canes were examined on 5 Mar. 2020, and the remaining 16
280 canes were placed, intact, with cut ends submerged in beakers of water. The beakers were placed in a
281 constant-temperature growth chamber (dark; 20°C) and allowed to deacclimate (i.e., lose cold hardiness)
282 over four subsequent time periods (3, 6, 8, and 10 days). Four replicate canes each were removed and
283 assessed for cold hardiness on 8 Mar., 11 Mar., 13 Mar., and 15 Mar. 2020.

284 **Statistical approach.** Regression, ANOVA, and Tukey's post hoc HSD analyses were conducted in
285 R (R Core Team 2021) using the following packages: tidyverse (Wickham et al. 2019), dplyr (Wickham
286 et al. 2021), plotrix (Lemon 2006), lubridate (Grolemund and Wickham 2011), broom (Kuhn and
287 Wickham 2020), and base R to test the impact of the factors of interest in each of the experiments.
288 Figures were produced using the ggplot2 package (Wickham 2009) and PupillometryR (Forbes 2020).
289 For Experiment 1 and 2, when unbalanced treatment designs occurred, effects were combined and tested
290 as a single factor. For all experiments, individual factors and their 2-way and 3-way interactions were
291 analyzed when appropriate. For experiment 1, foil, moisture, bud position, preparation style (pre-
292 combination of the three different factors into a single factor), and variety were examined. In Experiment
293 2, variety, shipment/storage and preparation style were examined, though style was restricted to #1 and #6
294 (contrasting foil versus moisture), reflecting the preferred styles for source and destination labs. In
295 experiment 3, bud position along the cane was evaluated as a linear regression of LTE and position
296 number. Outliers (>3 studentized residuals) were removed prior to analysis; no iteration had greater than
297 5 outlier observations. Contrasts between significant factors and interactions were examined using Tukey
298 HSD tests, cutoff of significance evaluation was $\alpha \leq 0.05$.

299 As LTE values are estimates of cold hardiness, it is ambiguous to assign the "most correct" cold
300 hardiness value for a given freezing test or determine which preparation method is best. We can only
301 assess the experimental approaches that result in the least variable data. Thus, treatment means, standard

302 error, and standard deviations were retained for comparisons of treatment effects and determination of the
303 factor combinations that consistently produced the least amount of error for estimating LTE. When
304 presenting LTE “drifts”, or changes as a result of different treatment approaches, a “+” is used to indicate
305 a higher LTE (less cold hardy), and a “-” is used to denote a lower LTE (more cold hardy).

306 Results

307 **Experiment 1 - Effect of sample preparation techniques.** In total, 45 tests of sample preparation
308 effects (iterations) were conducted across three years, performed by three lab groups, and for which
309 sample preparation combinations were tested for a consistent and significant impact on mean LTE values.
310 The number of buds assessed across these iterations ranged between $n = 55$ and $n = 160$, after outlier
311 removal. No iteration resulted in more than 5 outlier observations. Grape varieties examined included
312 Chardonnay (28 iterations), Merlot (9), Riesling (2), Cabernet Franc (1), Pinot noir (1), Pinot gris (1),
313 Sauvignon blanc (1), Lemberger (1), and Marechal Foch (1). Not all sample preparation types were
314 queried in every iteration, but the full design was included in 33 of the 45 iterations. For single factor
315 analysis, wrapping buds in aluminum foil resulted in a statistically significant effect in 11 of the 45
316 iterations (24%), moisture was significant in 12 of 45 iterations (26%), and bud position was significant
317 in 16 of 43 iterations (36%) (two iterations had unbalanced designs for position and were therefore
318 removed from comparison). Significant interactions between these single factors occurred in 14 of the 45
319 iterations (31%). When preparation style was assessed as a combination of single factors, significant
320 differences among preparation approaches were detected in 21 of 45 iterations (47%). Despite the
321 observation of statistically significant differences in some iterations, the directionality of the effect was
322 not consistent (i.e., whether the effect resulted in higher or lower observed LTEs) The drift of the mean
323 observed temperature of LTE appeared to be random, in both the warmer (+) and cooler (-) direction
324 (**Supplemental Table S1**).

325 As it is not possible to determine which sample preparation approach represents the most accurate
326 mean LTE, we assessed the precision of the various preparation styles through examining the standard
327 error and standard deviation of LTE values produced. Only results for Merlot and Chardonnay are shown
328 in the following figures due to the predominance of these varieties in our study. Data for all varieties is
329 reported in **Supplemental Table S1**. Standard error measures ranged from 0.11 to 1.45°C and standard
330 deviation ranged from 0.48 to 5.06°C (**Figure 2**). Additionally, we compared the relative impact and
331 directionality of preparation styles by using preparation style #1 as the point of comparison. Mean LTE
332 values for each preparation style from each experiment were expressed relative to the mean LTE
333 measured in preparation #1 to determine the direction of LTE “drift” (**Figure 2**). Most observations of the
334 mean for the different preparation styles were within a 1°C shift from preparation style #1 (207 of 251
335 preparation styles), except for a few experiments where preparation styles #3 through #6 resulted in
336 higher (+) LTE values in Chardonnay, and cooler (-) LTE values for Merlot (**Figure 2, Figure 3**).

337 **Experiment 2 - Effect of time-delay (shipping or storage) on sample cold hardiness.** Experiment
338 2.1 examined buds of Riesling, Chardonnay, Frontenac, and Marquette shipped between New York and
339 Wisconsin in December 2018 for effects of shipping/storage and preparation style. Temperature within
340 the shipment boxes averaged 10°C during shipment and varied from a minimum temperature of 4°C to a
341 maximum of 18°C. In Wisconsin, only style #1 was utilized, while in New York #1 and #6 were tested.
342 For Chardonnay buds, there was no significant effect of preparation style ($p=0.50$). However, buds that
343 were stored at 4°C for 48 h had an LTE drift of +1.5°C ($p<0.001$) from those samples that were field-
344 collected and immediately processed. Yet, buds from those same field collections that were shipped
345 where not significantly different ($p=0.96$) and had an LTE drift of only +0.12°C after 48 h. For Riesling
346 buds, there was no significant effect of preparation style ($p=0.76$) and neither 48 h storage at 4°C or
347 shipping resulted in a significant drift in LTE relative to samples that were immediately processed

348 (p=0.21; p=0.59 respectively). For Frontenac buds, preparation style was not significant (p=0.06), but
349 buds that were shipped and evaluated 24 h after field collection had a mean LTE that drifted +1.6°C
350 relative to samples that were immediately processed (p<0.001); 24 h storage resulted in LTE that drifted
351 +1.5°C (p=0.003). For Marquette buds, preparation style was significant, with preparation style #6
352 drifting -1.0°C compared to buds prepared with style #1 (p=0.043). Storage of buds for 24 h resulted in a
353 +1.5°C LTE drift (p=0.004) relative to buds immediately processed while shipped samples were not
354 significantly different (p=0.08).

355 Experiment 2.2 examined buds of Chardonnay (NY), Cabernet franc (NY), Frontenac (WI), and
356 Marquette (WI) shipped between New York and Wisconsin in March 2019, where storage temperature
357 (20°C or 4°C for 24 h), and shipping with or without cool packs for samples collected in New York were
358 evaluated. Temperatures during shipment in cool pack containers averaged 10.5°C, with minimum
359 temperatures of 7.5°C and maximum temperatures of 16.5 °C. Temperatures during shipment of non-cool
360 pack containers averaged 15.5 °C, with minimum temperatures of 12 °C and max temperatures of 21 °C.
361 Sample preparation styles were #1 or #6. For Chardonnay, 2 outlier values were removed from the
362 analysis and no significant effect of sample preparation was observed (p=0.35). Significantly higher mean
363 LTE values were observed in shipped materials, whether they were shipped with a cool pack (+1.5°C;
364 p<0.001) or without a cool pack (+1.7°C; p<0.001) relative to samples that were immediately processed
365 after field collection. Storage of samples on-site at either 4°C (p=0.88) or 20°C (p=0.71) did not impact
366 observed LTE. For Cabernet franc, 3 outlier values were removed from analysis and there was no
367 significant effect of sample preparation style (p=0.28). Storage at 20°C for 24 h resulted in a significant
368 LTE drift of +1.4°C (p<0.001) relative to field samples that were immediately processed, while storage at
369 4°C for 24 h did not affect LTE (p=0.99). Neither shipping samples with cool packs or without cool packs
370 and processing 24 h after field collection resulted in significant drift in LTE (p=0.33; p=0.19). For

371 Frontenac and Marquette samples, sample preparation comparisons only occurred in NY. For Frontenac,
372 sample preparation style #6 resulted in a significantly higher mean LTE than style #1, though only in
373 samples shipped without cool packs (+2.0°C; $p=0.004$). When comparing sample preparation #1 only
374 (shared between origin and destination), shipping without cool packs and processing 24 h after field
375 collection resulted in significant LTE drift (+1.3°C; $p=0.01$) but shipping with cool packs had no effect on
376 LTE ($p=0.71$). For Marquette, when comparing shipping effects and sample preparation #1 only (shared
377 between origin and destination), both shipping with or without cool packs and processing 24 h after field
378 collection resulted in significant LTE drift though in opposite directions relative to field samples (-1.6°C;
379 $p<0.01$, +2.3°C; $p<0.001$, respectively). In New York, sample preparation #6 resulted in significantly
380 warmer LTE values than style #1 for samples shipped on cool packs (+2.3°C; $p=0.006$), but not when
381 samples were shipped without cool packs ($p=0.12$).

382 Experiment 2.3 examined buds of Chardonnay and Concord, shipped between New York and
383 Washington in December. Sample preparation styles #1 and #6 were used in both locations. LTE data for
384 field-collected, and immediately processed, material in New York were not available due to a failed
385 freezer run. As a result, comparisons of New York field-collected versus stored/shipped buds could not be
386 conducted. Samples sent to Washington were shipped with cool packs and temperatures averaged 4.6°C,
387 with minimum temperatures of 1°C and maximum temperatures of 10°C. For Chardonnay, a single
388 observation was removed as an outlier and shipping/storage ($p=0.001$) and its interaction with preparation
389 style ($p=0.04$) were significant. Preparation style alone did not significantly impact mean LTE when
390 compared after 24 h of storage in New York ($p=0.64$), nor after 24 hours of shipping to Washington
391 ($p=0.22$). When examining the significant interaction, shipped samples that were prepared with
392 preparation style #6 had a significant LTE shift of -1.5°C ($p=0.002$) relative to samples stored in New
393 York. Samples prepared with style #1 trended in the same direction but were not significant ($p=0.89$). For

394 Concord, four observations were removed as outliers. Shipping/storage ($p < 0.001$), preparation style
395 ($p = 0.03$), and the interaction term ($p = 0.03$) were all significant. When examining the interaction, samples
396 stored for 24 h at 4°C, preparation style #6 had a significantly LTE drift (+2.9°C; $p = 0.03$) relative to
397 preparation style #1. For shipped samples, this preparation style difference in LTE drift increased
398 (+3.6°C; $p = 0.002$). For samples shipped to Washington, preparation style was not significant.

399 For Chardonnay samples collected in Washington, two outlier observations were removed from the
400 analysis. Shipment/storage was significant ($p < 0.001$) as was the interaction with preparation style
401 ($p = 0.009$). When examining this interaction, storage at 4°C for 24 h with either preparation style #1 or #6
402 did not significantly impact mean LTE ($p = 0.9$, $p = 0.16$, respectively). However, the effect of shipping was
403 significant for both, with warmer LTE values recorded for both preparation style #1 (+1.2°C; $p = 0.05$) and
404 preparation style #6 (+2.6°C; $p < 0.001$). For Concord samples collected in Washington, one outlier
405 observation was removed from the analysis. Single factors for preparation style ($p = 0.005$) and
406 shipment/storage ($p < 0.001$), as well as their interaction were significant ($p = 0.005$). When examining this
407 interaction, storage at 4°C for 24 h significantly differed from samples immediately processed from the
408 field when sample preparation style #6 was used (-0.68°C; $p = 0.047$) but not preparation style #1 ($p = 0.5$).
409 When examining the effect of shipping and processing 24 hrs later, the inverse response occurred, with
410 preparation style #1 significantly different (+0.92°C; $p = 0.009$) while preparation style #6 was not
411 ($p = 0.67$).

412 Experiment 2.4 examined buds of Chardonnay and Concord, collected and shipped between
413 Washington and New York in February. For samples collected in New York, storage was performed at
414 4°C for 24 h. When New York samples were shipped to Washington, they were shipped using cool packs.
415 Temperatures within the cool pack shipments averaged 4.7°C with minimum temperature of -0.8°C and
416 maximum temperature of 10°C. Shipping of samples collected in Washington underwent significant
417 delays due to inclement weather across the country; all shipped samples, and their on-site stored

418 counterparts, were evaluated 5 days after their original field collection. To compensate for the longer
419 storage in the experimental design, on-site samples in Washington were held between 1°C to 2°C rather
420 than 4°C. For New York Chardonnay, one outlier observation was removed, single factors were
421 significant for preparation style ($p=0.004$) and shipping/storage ($p<0.001$) while the interaction was not
422 ($p=0.33$). When examining preparation style and shipping/storage contrasts, only one combination was
423 significant. Comparisons between mean LTE of samples shipped to Washington and processed using
424 preparation style #1 were significantly different and drifted +2.5°C from samples prepped as style #1 and
425 processed immediately after field collection ($p<0.001$); comparisons of style preparation #6 after shipping
426 were not significantly different ($p=0.15$). Storage for 24 hours at 4°C did not significantly affect mean
427 LTE measurements in either preparation style #1 ($p=0.47$) or #6 ($p=0.22$). For New York Concord
428 samples, preparation style and shipping/storage were both significant ($p=0.05$; $p<0.001$), as was the
429 interaction ($p=0.04$). Samples that were stored at 4°C for 24 h and prepared as style #1 or #6 had an LTE
430 drift of +4.6°C ($p<0.001$) and +4.7°C ($p<0.001$) respectively, relative to samples that were immediately
431 processed after field collection., Samples that were shipped on cool packs to Washington and processed
432 24 h after initial field collection had a significant LTE drift of +3.0°C ($p<0.001$) for preparation style #1,
433 while shipping did not significantly affect mean LTE for preparation style #6 ($p=0.78$), compared with
434 samples that were processed after field collection.

435 For Chardonnay samples collected in Washington, two observations were removed as outliers. The
436 single factor for preparation style and the interaction term were not significant, but shipping/storage (5
437 days after collection) resulted in an LTE drift of +3.5°C ($p<0.001$). Those samples that were stored on-
438 site in Washington between 1°C to 2°C for 5 days, did not see a shift in LTE relative to samples that were
439 processed immediately after field collection ($p=0.80$). For Concord samples from Washington, three
440 outlier observations were removed from the analysis. Single factors for preparation style ($p<0.001$) and

441 shipping/storage ($p < 0.001$) were both significant as was the interaction ($p = 0.001$) Shipping and
442 processing 5 days later in New York resulted in an LTE drift of $+1.9^{\circ}\text{C}$ ($p = 0.001$) for preparation style
443 #6, while shipping and preparation style #1 was not significantly different ($p = 0.98$). For samples stored
444 between 1°C to 2°C and processing 5 days later, LTE drift occurred in the opposite direction, with
445 preparation style #1 drifting -1.7°C ($p = 0.003$) and preparation style #6 drifting -2.6°C ($p < 0.001$), relative
446 to samples that were processed immediately after field collection

447 **Experiment 3- Effect of the impact of bud position along the cane.** Twenty-nine different canes
448 were examined with DTA to test the impact of bud position along a cane on measured LTE. Experiment
449 3.1 consisted of 11 of those DTA runs, and evaluated canes collected from the field and processed for
450 cold hardiness on the same day. For three of these runs, the bud position along the cane had a significant
451 effect on observed LTE as noted by a slope significantly different from zero. For Riesling, two canes
452 evaluated from samples collected on 10 Feb. 2019 demonstrated LTE values changed by $+0.13^{\circ}\text{C}$ and
453 $+0.14^{\circ}\text{C}$ per bud, when going from nodes 2 through 19 ($p = 0.004$; $p = 0.042$ respectively). A single cane of
454 Chardonnay collected on 6 Jan. 2020 also demonstrated a change in LTE of $+0.38^{\circ}\text{C}$ per bud when going
455 from node 1 through 9 ($p < 0.001$). The remaining 8 canes involving Chardonnay, Merlot, Marechal Foch,
456 and Riesling did not demonstrate a slope significantly different from zero (Figure 4; Supplemental Table
457 S2).

458 Experiment 3.2 examined Merlot buds on nodes 1 through 9 from four replicate canes, initially
459 processed on one date, and then resampled at four additional dates (3, 6, 8, and 10 days) after being stored
460 at 20°C . The mean LTE increased with each successive sample date as buds deacclimated while in storage
461 at 20°C . There was no effect of bud position on observed LTE for any of the canes processed on the field
462 collection date nor after 3 days of deacclimation (Figure 5; Supplemental Table S2). One cane was lost
463 for the batch deacclimated for 6 days and one cane had a significant decreasing slope ($-0.89^{\circ}\text{C}/\text{node}$,
464 $p = 0.003$), suggesting greater cold hardiness in more apical nodes. No impact of node position was

465 observed for canes deacclimated for 8 days. Three of four canes had significant slope deviations in the
466 sample deacclimated for 10 days. Two canes had positive slopes (0.4 °C/node, $p=0.04$; 0.54 °C/node,
467 $p=0.021$), one had a negative slope (-1.8 °C/node, $p=0.004$), and the remaining cane was not significantly
468 different from zero. However, when the data from each sample date were combined to examine the LTE
469 change from basal to apical node position, none of the slopes were significantly different from zero
470 (Figure 5; Supplemental Table S2).

471 Discussion

472 This paper explored the variability in observed LTE values of grapevine dormant buds as a result of
473 bud preparation for DTA, time-delays prior to DTA evaluation (i.e., shipping or storage), and the node
474 position along the length of a grapevine cane from which a bud was selected when it was collected in the
475 vineyard prior to DTA. The present study demonstrated that while statistical differences can sometimes
476 be observed between pre-freeze treatments when using DTA, the actual measured temperature difference
477 between preparation methods is inconsistent in the direction of differences, and rarely great enough to be
478 biologically relevant. Shipping and storage of samples appears to have had a greater effect on the
479 potential for LTE drift when canes are collected late in the winter season for *V. vinifera* varieties, and had
480 an overall greater impact (regardless of timing) on hybrid varieties. Finally, changes in bud LTE from the
481 basal to apical end of sampled canes were not consistently significantly different; 7 of 29 cane evaluations
482 found a significant slope difference, 5 found that basal buds had significantly lower LTE (more cold
483 hardy) than apical buds (slope was positive and significant), and 2 found that basal buds had significantly
484 higher LTE than apical buds (slope was negative and significant). Overall, the data indicate that the
485 estimation of grapevine LTE values as measured by DTA methods is robust to variation in sample
486 preparation techniques, thus allowing those conducting DTA flexibility in protocol design to address
487 limitations they may face in experimental design (e.g., limited equipment, limited access to grapevine
488 material, significant, significant distances between sampling location and tissue processing).

489 **Evaluation of sample preparation techniques.** The unifying message seen in our evaluation of
490 different sample preparation styles is that ultimately, the key to using DTA for evaluating cold hardiness
491 is to be consistent with the chosen sample preparation style throughout any given experiment. Classical
492 studies examining DTA methods in grapevine described efforts to evaluate buds on intact canes (Quamme
493 1984) as well as the use of moistened tissue to assist with ice nucleation during freeze runs (Wolf and
494 Pool 1987). Since these earlier studies, researchers have continued to refine DTA methods to include the
495 use of foil packets to reduce dehydration and increase thermal conductivity of exotherms (Gale and
496 Moyer 2017). While we observed statistically significant effects when comparing between individual
497 sample preparation choices in nearly half of the 45 total iterations (Supplemental Table S1), the drift in
498 LTE those factors produced was not consistent in direction (+ or –) or magnitude. Use of foil shifted LTE
499 toward colder values nine times, toward warmer values two times, and had no effect 34 times. Use of a
500 wet Kimwipe shifted LTE toward colder values nine times, toward warmer values three times, and had no
501 effect 33 times. Finally, bud orientation differences within the sample wells shifted LTE toward colder
502 values five times, toward warmer values 11 times, and had no effect 27 times. In a few cases there were
503 differences in mean LTE as large as 3.6°C between preparation styles, but this was rare, and inconsistent
504 among varieties, sampling times, or preparation styles. It was far more typical that differences between
505 preparation styles resulted in less than 1°C difference in mean LTE when compared with our defined
506 “standard” preparation style (style #1; Figure 2). Ultimately, this suggests that variations in preparation
507 styles, as it relates to the use of moistened tissue paper, foil packets, or bud orientation, and their
508 combinations, should not impact the quality of observed LTE of dormant grapevine buds, and programs
509 should adopt the preparation style that best suits the needs and time constraints of their experiments. Our
510 results also suggest that conditions during the typical time of sample preparation (less than 45 min), such
511 as the maintenance of room temperature for employee comfort, is highly unlikely to have a significant or
512 meaningful impact on observed LTE.

513 **Evaluation of time-delay (shipping) effect on cold hardiness.** Location of vineyards relative to cold
514 hardiness processing sites is often a major limitation on a program's ability to evaluate different varieties
515 or provide a data set for growers in different regions. Programs overcome this by devising elaborate
516 packaging to maintain field temperatures when transporting samples (Kose and Kaya, 2020), and it has
517 severely limited the development of centralized processing facilities due to the fear that time in transport
518 would alter the observed LTE. While we did find instances of delayed processing resulting in LTE drift,
519 these were not consistent, except conditions of storage and shipping that were not cooled tended to result
520 in LTE drift toward less cold hardiness. Overall, storing samples at 4°C or less, or shipping them on cool
521 packs, along with processing samples within 24 h of field collection, resulted in the least amount of LTE
522 drift, when it did occur. Most observed drifts were less than 2°C, except for the event where sample
523 shipments were delayed (5 days) by inclement weather. Differences in shipping temperature were
524 apparent when comparing packages without cool packs, versus those with cool packs. Cooled shipments
525 tended to remain below 10°C while ambient did not. It may be argued that shipping at any temperatures
526 above freezing could promote deacclimation in the buds, thus leading to a significant drift in LTE.
527 However, actual deacclimation as a result of shipping at ambient temperatures is unlikely, as the
528 temperature and duration of that temperature to trigger deacclimation (Kovaleski et al. 2018) exceeds
529 those of the shipping times and temperatures seen here. Fundamentally, assessing storage conditions on
530 the impact of LTE drift is straight-forward, but assessing whether shipping has an effect is less so. An
531 important caveat of the shipping/storing results presented here is that we cannot fully separate the effects
532 of shipping from the effects of the different labs, DTA machines, and data collection personnel, because
533 samples were processed at different locations. The most appropriate contrast would be for each lab to ship
534 themselves a package overnight, a test we did not envision when establishing this study. As with sample
535 processing method, it is likely more important to be consistent in sample storage and timeliness of
536 processing, rather than to strictly adhere to extreme efforts in keeping samples chilled and reducing their

537 time-to-processing, provided some minimal efforts are made, such as storage at 4°C or less (typical
538 cooler), and processing within 24 h. But the ability to potentially ship samples for DTA processing, and
539 using techniques such as overnight shipping and cool packs, should not be over looked. The ability for
540 research and extension groups to ship samples for cold hardiness evaluation could result in the
541 development of regional lab hubs, where other between-lab sources of variation are reduced. It is our
542 opinion that the benefits associated with shipping samples to regional hubs and broadening cold hardiness
543 monitoring across a wider stakeholder base outweighs the potential for some LTE drift to occur in
544 shipped samples.

545 **Evaluation of the impact of bud position along the cane.** Cane ripening and periderm formation are
546 critical to cold hardiness acclimation of grapevine buds (Zabadal et al. 2007). This process occurs
547 acropetally from the base of canes toward the apex. As a result, cold hardiness assessments made in late
548 fall and early winter before this process is complete may find differences associated with their location
549 along the cane. For example, Wolpert and Howell (1984) saw differences in LTE when cold hardiness
550 was assessed in August-October when comparing “basal”, “middle”, and “apical” buds. These position-
551 based differences in cold hardiness disappeared as the winter season progressed, and the buds continued
552 to acclimate. While not specifically isolating individual nodes, Wolpert and Howell (1984) noticed more
553 end-of-winter bud damage at buds near the cane apex than in nodes 1 through 8; their assumption was that
554 the bud damage was related to cold temperature events during the winter. These trends are in agreement
555 with the results presented here. In our study, we saw a similar trend of minor increases in observed LTE
556 from the cane base towards the apex, but within the typical range of node positions that would be retained
557 during pruning, there was very little to no change in observed bud LTE. This was particularly true of buds
558 located in the region of the cane typically retained during spur or cane pruning (nodes 1 through 10).
559 Similarly, Buztepe et al. (2017) compared cold hardiness among grapevine buds in cane positions 1
560 through 6, and with each experimental run, only one or two buds would differ from the others in LTE, and

561 the position of those buds that differed varied over the course of the sampling season. Our results were
562 similar, with some buds divergent from the slope of the regression line, but not consistent in the position
563 relative to other nodes. This confirmation of lack of significant differences in bud LTE along the
564 commercially-relevant sections of a grapevine cane, during the times of year when cold hardiness
565 evaluations are most common, should allow those who work with grapevine DTA more flexibility in
566 selecting buds for analysis. This is of particular interest in situations where sample size is limited, such as
567 in the case of germplasm evaluation, or assessments of newly-bred varieties.

568 Conclusion

569 The results produced in this study provide a few key take-home messages for researchers concerned
570 about measuring cold hardiness in grapevines: 1) No one preparation style was consistently better than
571 others at estimating cold hardiness, sticking with a preparation style for the duration of a study is better
572 than mixing; 2) If held at low temperatures (<4°C), samples can be shipped or stored for 24 hours without
573 appreciably affecting estimates of LTE; and 3) Though it is advised to avoid apex bud tissue and lateral
574 canes, bud position does not have an appreciable effect on LTE when using standard cane collection
575 techniques.

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Table 1 Grapevine bud preparation practices evaluated in this study. Practices were: 1) Enclosing the bud in an aluminum foil packet (Foil Packet); 2) Including a moistened tissue paper with the bud (Moist Preparation); and 3) Changing the orientation of the bud relative to the thermoelectric module (TEM) plate (Bud Orientation; down is touching the TEM plate). All permutations of the three practices were evaluated, for a total of 8 different bud preparation styles.

	Foil Packet	Moist Preparation	Bud Orientation (Bud)
Preparation style 1	Yes	No	Down
Preparation style 2	Yes	No	Up
Preparation style 3	Yes	Yes	Down
Preparation style 4	Yes	Yes	Up
Preparation style 5	No	Yes	Down
Preparation style 6	No	Yes	Up
Preparation style 7	No	No	Down
Preparation style 8	No	No	Up

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Table 2 Bud preparation methods were evaluated on multiple *Vitis* varieties over 3 different winter seasons.

Location	Variety	Dates of Runs
Prosser, WA	<i>V. vinifera</i> ‘Chardonnay’	2018-2019 – 3 and 21 Dec. 2018; 11 Jan., 1 Feb., 5 and 22 Mar. 2019 2019-2020 – 8 Nov. and 6 Dec. 2019; 11 Jan., 1 Feb. and 6 Mar. 2020 2020-2021 – 3 Nov. and 11 Dec. 2020; 15 Jan. 2021
Prosser, WA	<i>V. vinifera</i> ‘Merlot’	2018-2019 – 8 Jan. 2019 2019-2020 – 4 Dec. 2019; 16 Jan. and 18 Feb. 2020
Geneva, NY	<i>V. vinifera</i> ‘Riesling’	2018-2019 – 19 Nov. and 5 Dec. 2018 2019-2020 – 12 Feb. 2020
Geneva, NY	<i>V. vinifera</i> ‘Merlot’	2018-2019 – 5 Dec. 2018 2019-2020 – 6 and 9 Jan., 12 Feb. 2020 2020-2021 – 22 Dec. 2020
Geneva, NY	<i>V. vinifera</i> ‘Chardonnay’	2018-2019 – 5 Dec. 2018 2019-2020 – 6 Jan. 2020 2020-2021 – 22 and 30 Dec. 2020
Geneva, NY	<i>V. vinifera</i> ‘Lemberger	2019-2020 – 9 Jan. and 12 Feb. 2020
Geneva, NY	<i>V. hybrid</i> ‘Marechal Foch’	2019-2020 – 12 Feb. 2020 2020-2021 – 6 Jan. 2021
Geneva, NY	<i>V. vinifera</i> ‘Pinot noir’	2019-2020 – 12 Feb. 2020
Geneva, NY	<i>V. vinifera</i> ‘Cabernet franc’	2020-2021 – 22 Dec. 2020
Geneva, NY	<i>V. vinifera</i> ‘Cabernet Sauvignon’	2019-2020 – 12 Feb. 2020
Geneva, NY	<i>V. vinifera</i> ‘Pinot gris’	2020-2021 – 6 Jan. 2021
Geneva, NY	<i>V. vinifera</i> ‘Sauvignon blanc’	2019-2020 – 12 Feb. 2020
Geneva, NY	<i>V. hybrid</i> ‘Marquette’	2020-2021 – 30 Dec. 2020

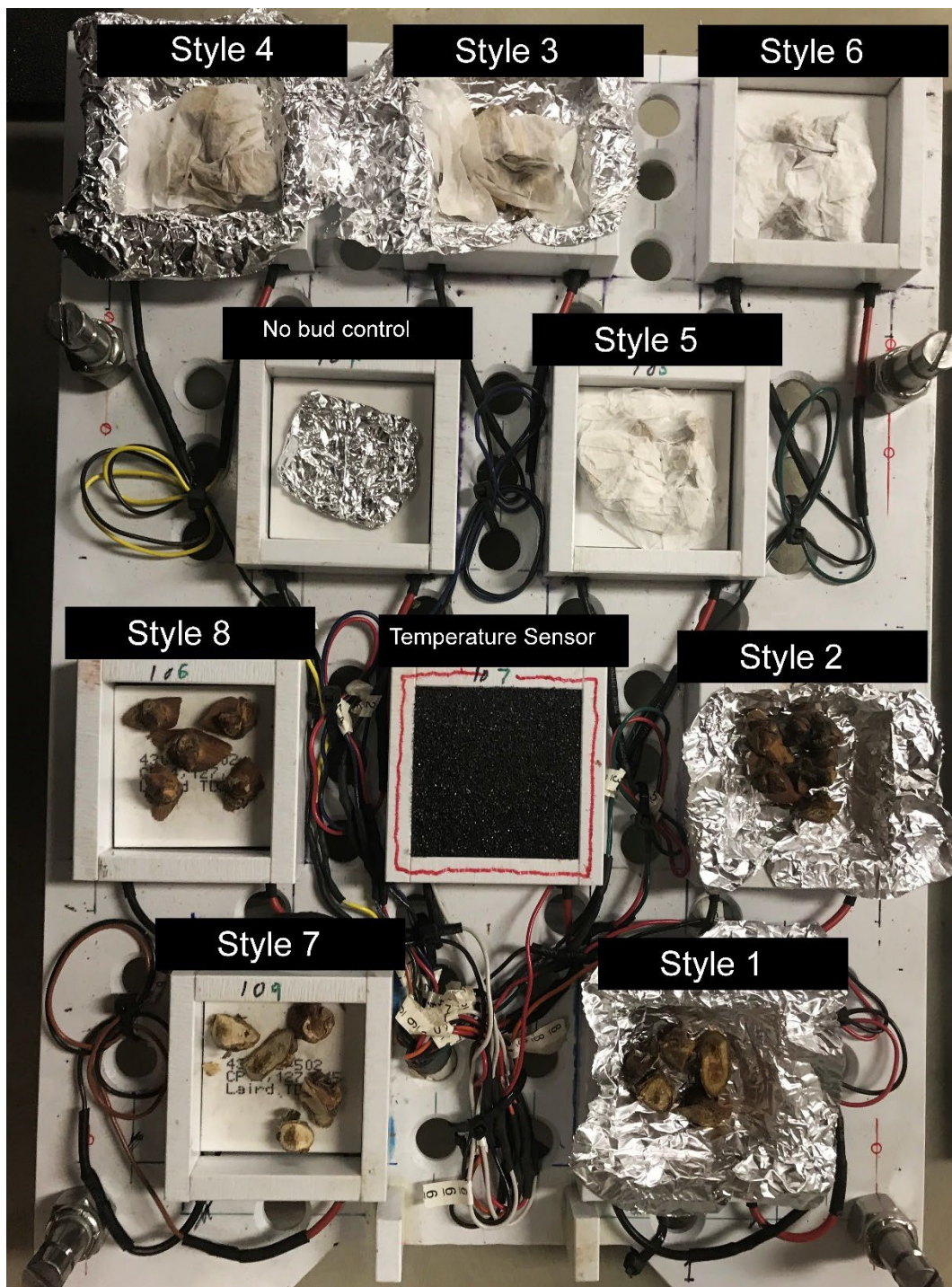
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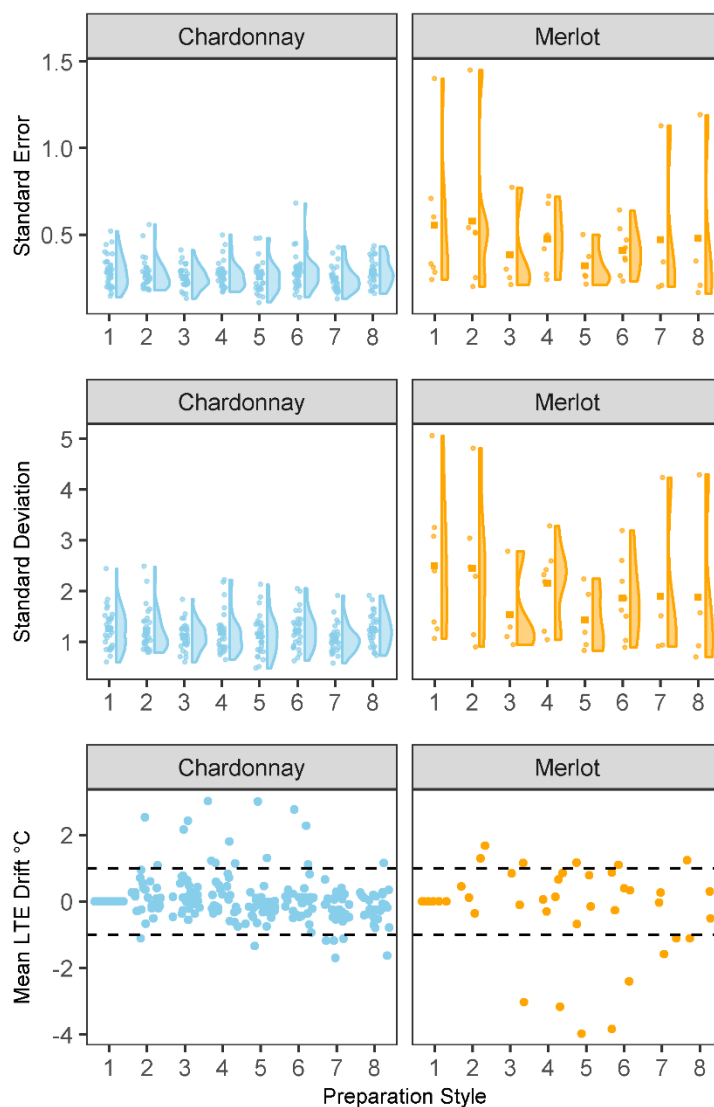
Table 3 The impacts of delayed processing times, shipping, and on-site storage on observed low-temperature exotherms of grapevine buds was assessed by reciprocal processing of samples.

Start Location	Ship Location	Varieties	Experiment	Field Sampling and Immediate Processing Date	Shipping and Storage Processing Date
Geneva, NY	Madison, WI	<i>V. vinifera</i> ‘Riesling’, ‘Chardonnay’, and ‘Cabernet franc’	2.1	19 Dec. 2018	21 Dec. 2018
			2.2	26 Mar. 2019	27 Mar. 2019
Madison, WI	Geneva, NY	<i>Vitis</i> hybrids ‘Frontenac’, and ‘Marquette’	2.1	19 Dec. 2018	20 Dec. 2018
			2.2	26 Mar. 2019	27 Mar. 2019
Geneva, NY	Prosser, WA	<i>V. vinifera</i> ‘Chardonnay’; and	2.3	16 Dec. 2019	17 Dec. 2019
			2.4	19 Feb. 2020	24 Feb. 2020
Prosser, WA	Geneva, NY	<i>V. labruscana</i> ‘Concord’	2.3	16 Dec. 2019	17 Dec. 2019
			2.4	19 Feb. 2020	24 Feb. 2020

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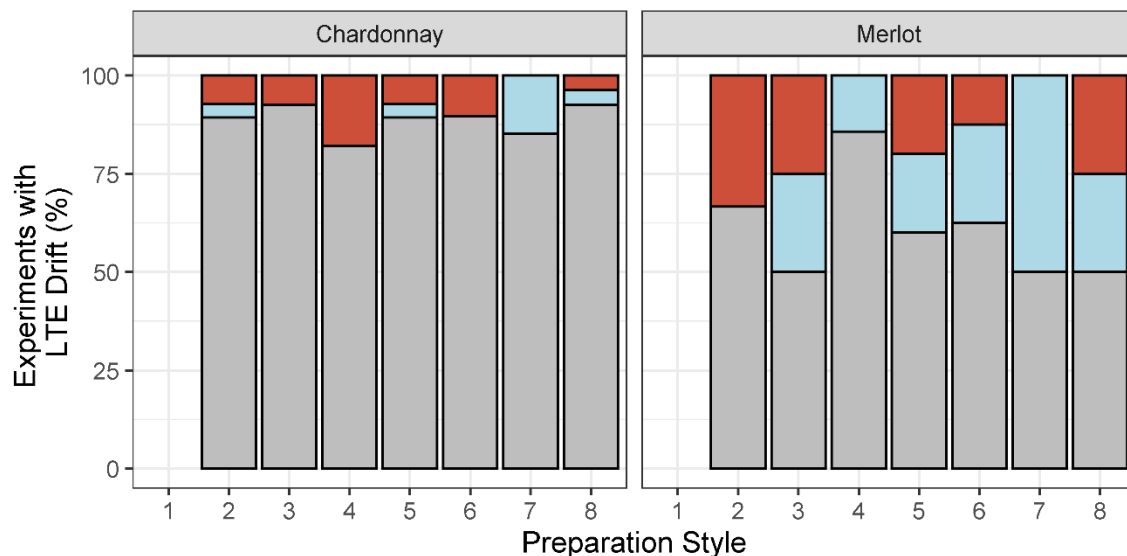


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 692 **Figure 1** An example layout of an experimental replicate, featuring all 8 bud preparation styles
 693 as described in Table 1. Preparation styles included the use of foil packets, moistened kimwipes,
 694 and the position of the bud relative to the TEM plate, and all combinations thereof.
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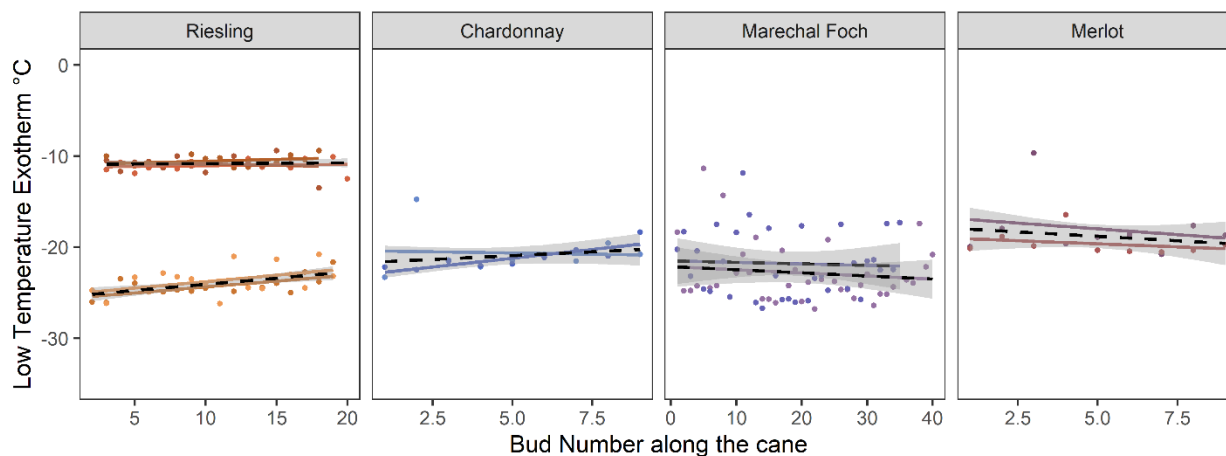
697 **Figure 2** Error distribution and low temperature exotherm (LTE) drift of the 8 preparation styles.
 698 Each point represents the mean LTE from one iteration of Experiment 1. A) Distribution of
 699 standard error, and B) standard deviation of recorded LTE for *Vitis vinifera* Chardonnay (Left;
 700 n=28 iterations) and Merlot (Right; n=9 iterations). C) LTE drift of preparation styles relative to
 701 mean LTE measured in preparation style 1. Dashed lines indicate +1 and -1 °C.
 702



703
704 **Figure 3** Percent of experiments where LTE drift exceeded 1°C for Chardonnay (left, n=28
705 iterations) and Merlot (right, n=9 iterations), based on preparation style (Figure 1, Table 1). Red
706 indicates LTE drift was toward warmer temperatures, blue indicates drift toward cooler
707 temperatures. Gray indicates LTE drift was within 1°C of preparation style 1 mean LTE in either
708 direction.

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712 **Figure 4** Change in observed low temperature exotherms (LTE) based on bud position along a
713 cane for Riesling, Chardonnay, Marechal Foch and Merlot from Experiment 3.1. Points indicate
714 recorded LTE peaks, lines indicate slope of the linear regression of node number and LTE. Black
715 dotted line indicates the average of the canes collected on the same day, with shaded areas to
716 indicate standard error.

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Supplemental Table S1 Impacts of sample preparation approaches on observed low temperature exotherms (LTE) of grapevine (*Vitis* sp.) buds using differential thermal analysis (DTA). Sample preparation was analyzed for individual and interactive effects (Individual Factor Effects; Interactions). Preparation, as a combined approach, was also evaluated (Full Preparation Combinations). The default comparison treatment for single factors are Foil (vs. No), Wet (vs. Dry), and Bud Orientation TEM (vs. Away). Values reported are observed drift in LTE in degrees Celsius (positive indicates higher LTE, negative indicates lower LTE). When indicated under the interaction effect, F=foil, M=moisture, and O=bud orientation. Location 1 = New York, Location 2 = Washington #1, Location 3 = Washington #2. "*", "**", and "***" indicates a significant effect at $\alpha \leq 0.05$, ≤ 0.01 , and ≤ 0.001 , respectively. "n" indicates the number of buds/peaks included after outlier removal.

Lab	Cultivar	Date	Foil	Moisture	Orientation	Interaction	Preparation	n
1	Riesling	11/19/2018	-0.5		-0.7	F,O	***	448
3	Chardonnay	12/3/2018			0.6	F,O	***	156
1	Riesling	12/5/2018				ns	ns	94
1	Chardonnay	12/5/2018				ns	ns	152
1	Merlot	12/5/2018		2.9		ns	*	99
2	Chardonnay	12/7/2018				ns	ns	154
2	Chardonnay	12/21/2018		0.9		F,M	***	160
3	Chardonnay	12/21/2018			0.3	ns	ns	160
3	Merlot	1/8/2019				ns	ns	159
2	Chardonnay	1/11/2019	0.7	-0.7		*	***	159
3	Chardonnay	1/11/2019				ns	ns	160
2	Chardonnay	2/1/2019				ns	ns	154
3	Chardonnay	2/1/2019				ns	ns	157
2	Chardonnay	3/5/2019	-0.8		0.7	ns	***	158
3	Chardonnay	3/5/2019			-0.8	M,O	***	160
2	Chardonnay	3/22/2019	-0.8		1	F,O	**	158
3	Chardonnay	3/22/2019	-0.5		-0.4	M,O	**	158
2	Chardonnay	11/8/2019	-0.6			ns	ns	157
3	Chardonnay	11/8/2019				ns	ns	159
3	Merlot	12/4/2019			1.3	M,O	*	159
2	Chardonnay	12/6/2019		-0.8		F,M	ns	158
3	Chardonnay	12/6/2019				ns	ns	157
1	Chardonnay	1/6/2020				ns	ns	80
1	Merlot	1/6/2020	2			na	*	61
1	Lemberger	1/9/2020		2		na	**	68
1	Merlot	1/9/2020				ns	ns	68
3	Chardonnay	1/11/2020		-0.7		ns	ns	108
3	Merlot	1/16/2020				ns	ns	158
2	Chardonnay	1/20/2020				ns	ns	157
3	Chardonnay	2/1/2020				ns	ns	158
3	Chardonnay	2/7/2020			0.3	ns	*	158
3	Merlot	2/18/2020	-0.6	-1	-0.6	F,M	***	157
2	Chardonnay	3/6/2020	-1	-1.6		M,O	***	158
3	Chardonnay	3/6/2020		-1.4	-0.7	F,M; M,O	***	119
3	Chardonnay	11/3/2020	-1	-2	0.8	ns	***	158
3	Chardonnay	12/11/2020				F,M,O	ns	159
1	Cab. Franc	12/22/2020			1	ns	*	112
1	Chardonnay	12/22/2020			1.4	ns	ns	128
1	Merlot	12/22/2020	-0.6			ns	*	119
1	Sauvignon blanc	12/22/2020			1.2	ns	ns	120
1	Marechal Foch	1/6/2021		-3.6	-	ns	***	61
1	Pinot gris	1/6/2021		-2.6	-	F,M	***	66
3	Chardonnay	1/15/2021			0.9	M,O	ns	160
1	Merlot	2/12/2021				ns	ns	92
1	Pinot noir	2/12/2021				ns	ns	55

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